



# CONNECT

## SEMICON® Southeast Asia 2017 25-27 April, 2017 Spice Arena, Penang, Malaysia

### Highlights:

- **NEW:** Futura-X@World-of-IoT
- **NEW:** Technology Start-up Showcase
- **NEW:** Vietnam Investment Seminar
- Inauguration of the Semiconductor Fabrication Association Malaysia
- International Sourcing Program (*Hosted by MATRADE*)
- More than 60 hours of specialized technical and business programs
- Networking Night at Fort Cornwallis (*Hosted by Invest-in-Penang*)
- SEMICON SEA University Program



### Key Visiting Companies

- Amkor
- ASE
- B. Braun Medical
- Broadcom
- CARSEM
- Continental Automotive
- Fuji Electric
- GLOBALFOUNDRIES
- Globetronics
- Hana Microelectronics
- ICDREC
- Inari Technology
- Infineon
- Intel Corporation
- Jabil Circuit
- Keysight Technologies
- Lam Research
- NXP
- ON Semiconductor
- Osram Opto Semiconductors
- Renesas
- SanDisk
- Siemens
- Silterra Malaysia
- STMicroelectronics
- UNISEM
- VITROX
- Western Digital
- X-fab

### Registration

<b>Total Attendance</b>	<b>6,762</b>
<b>Total Verified Visitors</b>	<b>4,917</b>
<b>Total Exhibitors</b>	<b>1,845</b>

### Visitors by Region

<b>Malaysia</b>	<b>79%</b>
<b>International</b>	<b>21%</b>

### Expanded Electronics Supply Chain Presence

Addressing the need for collaboration across the electronics manufacturing supply chain, SEMICON Southeast Asia increasingly attracts audiences from multiple industry segments, including:

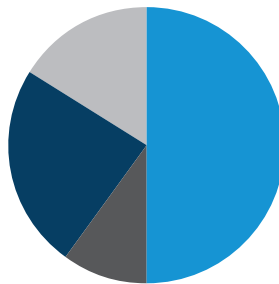
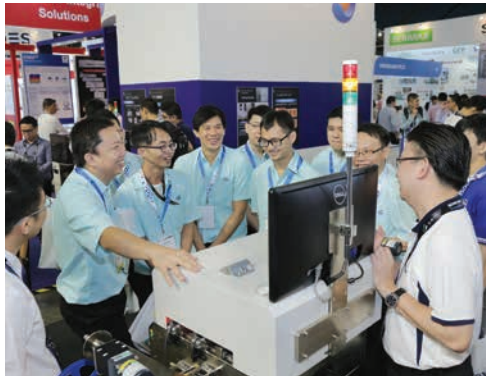
- Design and Electronics Design Automation
- Electronics Manufacturing Services
- Flexible Electronics
- System Integrators
- Automotive

## Visitor Profile

SEMICON Southeast Asia attracts a highly influential audience from every segment and sector of the global microelectronics industries, including semiconductors, LEDs, MEMS, printed/flexible electronics, and other adjacent markets.

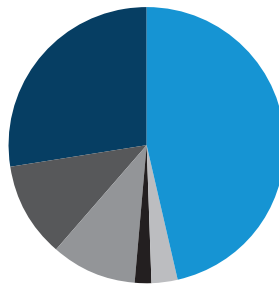
### Influential Buyers

More than 70% of SEMICON Southeast Asia visitors are involved in purchasing decisions, influencing the selection and final purchase of microelectronics manufacturing equipment, materials, components, and services.



#### PURCHASING AUTHORITY

- 16% Final Decision Maker/Co-deciding/Crucial
- 50% Recommend/Evaluate/Consult
- 10% Specify
- 24% No Role



#### JOB LEVELS

- 10% Executive Management (Chairman, CEO, CFO, CMO, President, Chief, Managing Director)
- 11% Senior Management (Vice President, Director)
- 27% Other Management (Program Manager, Manager)
- 46% Non-management (Staff, Professional)
- 3% Student
- 2% Other

### Primary Job Functions

SEMICON Southeast Asia attracts multi-level buying teams, with broad representation across all levels, functions and industries.

59% of SEMICON Southeast Asia visitors represent engineering functions, including R&D, Design, and Product Management Engineering.

<b>Design Engineering</b> (incl. Software, Systems, Test, Hardware)	12%
<b>Manufacturing Engineering/Operations Management</b>	12%
<b>Product Management/Engineering</b>	11%
<b>Assembly/Packaging Engineering</b>	6%
<b>Fabrication and Process Engineering</b>	5%
<b>Research and Development Engineering</b>	5%
<b>Quality Assurance and Test Engineering/Standards</b>	4%
<b>Facilities Engineering/Engineering Support</b>	3%
<b>Chemical Engineering</b>	1%
<b>Marketing, Sales, Business Development</b>	16%
<b>Executive Management/Board Member</b>	8%
<b>Manufacturing and Production</b>	4%
<b>Purchasing/Procurement</b>	4%
<b>Financial/Industry Analyst</b>	1%
<b>Government/Public Policy/Investor Relations</b>	1%
<b>Human Resources</b>	1%
<b>Training/Educator</b>	1%
<b>Environment, Health and Safety (EHS)</b>	<1%
<b>Other</b>	4%



## Areas of Interest

SEMICON Southeast Asia visitors are interested in a broad range of industries, technologies, and products from across the supply chain, from design to final manufacturing.

### Areas of Interest

#### MANUFACTURING

Semiconductor Device Manufacturing ( <i>IDM, Foundry</i> )	34%
Electronic Manufacturing Services	29%
Packaging, Assembly and Test Services	20%
LED Manufacturing	13%
Fabless Semiconductor Manufacturing	11%
MEMS Manufacturing	8%
Photovoltaic Manufacturing	5%
Other	4%

#### EQUIPMENT

Wafer Processing/Front-end Manufacturing Equipment	24%
Test Equipment ( <i>Device</i> )	23%
Assembly and Packaging Equipment	21%
Factory Automation/Robotics	13%
Inspection and Measurement/Metrology	13%
LED Manufacturing Equipment	8%
Test Equipment ( <i>Environmental</i> )	8%
Clean Room/Lab Equipment	7%
Material Handling Equipment	7%
MEMS Manufacturing Equipment	7%
Secondary Equipment and Services	7%
Display Manufacturing Equipment	6%
Printing, Coating, Roll-to-roll Equipment	5%
Other	2%

#### MATERIALS

Consumables ( <i>Test and Process</i> )	23%
Wafer and Related Substrates	22%
Consumables ( <i>Test and Process</i> )	10%
LED Materials	9%
Process Chemicals	9%
Clean Room Supplies	6%
Gases and Liquid Chemicals	5%
MEMS Materials	5%
Photolithography Materials	5%
PV/Solar Cells and Modules	4%
Deposition Materials	3%
Inks, Pastes and Printing Materials	3%
Other	3%

#### SOFTWARE/OTHER PRODUCTS AND SERVICES

Software/EDA	34%
Software—Manufacturing/Factory Automation	17%
Factory Control Automation/Facilities	13%
Manufacturing Services and Consulting ( <i>Directly related to mfg.</i> )	8%
Support Products ( <i>including Consumables</i> )	8%
Sub-systems	5%
Software—EDA/Silicon Intellectual Property	4%
General Business Services/Consulting	3%
Other	3%

#### ELECTRONIC COMPONENTS

Integrated Circuit (IC) Logic	19%
Integrated Circuit (IC) Memory	13%
LED Components	12%
Analog/Power Semiconductor	11%
MEMS/Sensor Components	9%
Electronic Design Automation (EDA)	8%
ASIC's	6%
Displays	6%
Integrated Systems	6%
Batteries	5%
Flexible/Plastic Electronics	4%
Other	3%

#### ELECTRONIC APPLICATIONS

Automotive	21%
PC/Computer/Tablet/Storage	20%
Consumer Electronics/Wearables	18%
Industrial	18%
Communications	11%
Energy/Power	9%
Healthcare/Biotechnology/Wellness	7%
Sensing	7%
Imaging	6%
Security	4%
Other	2%

